



COMPANY PRESENTATION

Frankfurt | Hamburg | Helsinki | London | Munich | Stockholm

CORPORATE FINANCE
We invest in relationships





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01

OUR FIRM



ABOUT US | WE INVEST IN RELATIONSHIPS

MCF is a premier M&A and Debt advisory firm striving to provide the highest quality advice and secure the most valuable deals for its clients

INDEPENDENT & CROSS BORDER

MCF is a leading, independent and international corporate finance advisory firm with offices in Frankfurt, Hamburg, Helsinki, London, Munich and Stockholm. The firm is run as an independent partnership.

MID-MARKET SPECIALISTS

MCF has over 1,200 references in structuring and executing M&A and Debt Advisory mandates. Our clients are multinational corporations, entrepreneurs and families, private equity investors as well as family offices.

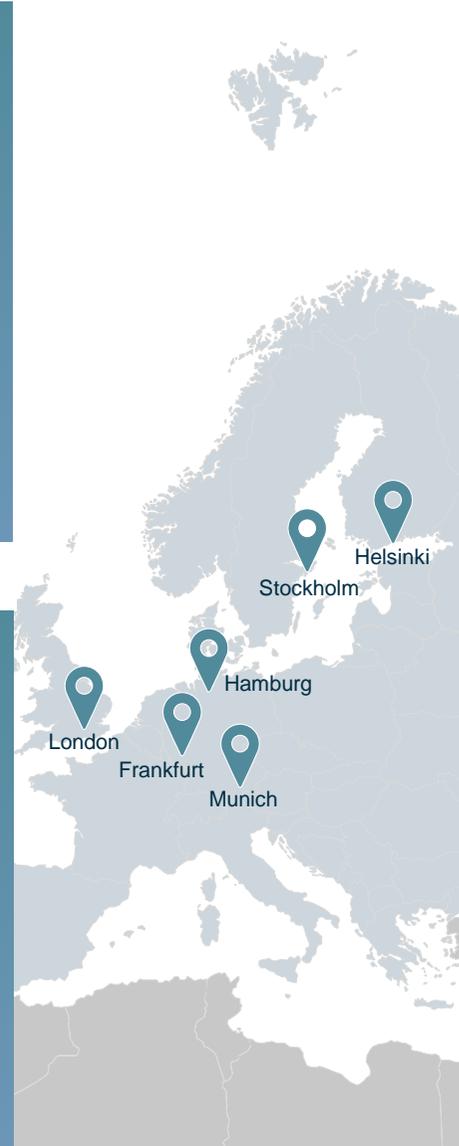


OUR TEAM OF PROFESSIONALS

MCF's multinational team consists of 80+ corporate finance professionals with extensive experience in various industries, including investment banking, private equity and law.

INTERNATIONAL REACH

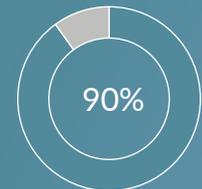
Together with D.A. Davidson Investment banking, we work on origination and execution of transatlantic M&A under the brand D.A. Davidson MCF International.



REPEAT CLIENTS



SELL-SIDE TRANSACTIONS



CROSS-BORDER TRANSACTIONS



EV SINCE 01/2021 (EUR)

02

OUR BUSINESS



OUR ADVISORY SERVICES AT A GLANCE

We advise family businesses/ entrepreneurs, financial investors and corporates on M&A transactions as well as on debt structuring

OUR ADVISORY SERVICES

MERGERS & ACQUISITIONS



- COMPANY SUCCESSION
- PRIVATE EQUITY SELL-SIDE
- CORPORATE SPIN-OFFS
- BUY-SIDE ADVISORY
- M&A STRATEGY ADVISORY
- ADD-ON ACQUISITIONS
- GROWTH CAPITAL
- VENTURE CAPITAL



DEBT ADVISORY



- LEVERAGED BUYOUT FINANCINGS
- BOLT-ON ACQUISITIONS
- GROWTH FINANCING
- REFINANCING/ RECAPITALIZATION
- STAPLED FINANCE
- SELL-SIDE LENDER EDUCATION
- PRIVATE PLACEMENTS
- BRIDGE FINANCING

OUR CUSTOMERS

FAMILY BUSINESSES & ENTREPRENEURS

PRIVATE EQUITY

CORPORATES

OUR VERTICALS

BUSINESS SERVICES

CONSUMER

INDUSTRIALS

TECHNOLOGY

SECTOR COVERAGE AND SUB-VERTICALS

Our sector teams foster regular exchange with key decision makers in European and US companies



BUSINESS SERVICES

SUB-VERTICALS

- BUSINESS PROCESS OUTSOURCING
- CIRCULAR ECONOMY
- EQUIPMENT-AS-A-SERVICE
- HEALTHCARE SERVICES
- INDUSTRIAL SERVICES
- INFRASTRUCTURE SERVICES
- LOGISTICS
- SAFETY & SECURITY SERVICES
- SPECIALIST CONSULTING
- TIC AND TRAINING



CONSUMER

SUB-VERTICALS

- ACTIVE & OUTDOOR
- APPAREL, FOOTWEAR & ACCESSORIES
- CONSUMER PRODUCTS
- CONSUMER SERVICES
- ECOMMERCE & MARKETPLACES
- FOOD & BEVERAGES & AGRICULTURE
- TOYS & INFANTS & JUVENILE



INDUSTRIALS

SUB-VERTICALS

- AEROSPACE & DEFENCE
- BUILDING TECHNOLOGY & CONSTRUCTION
- ELECTRONIC MANUFACTURING SERVICES
- ENGINEERED PRODUCTS & COMPONENTS
- FLOW CONTROL
- FOOD PROCESSING
- FOREST PRODUCTS
- MARINE EQUIPMENT
- MATERIAL & PEOPLE FLOW
- PACKAGING & PACKAGING MACHINERY
- SAFETY & SECURITY PRODUCTS
- SPECIALITY MATERIALS



TECHNOLOGY

SUB-VERTICALS

- APPLICATION SOFTWARE
- FINTECH
- INFRASTRUCTURE SOFTWARE
- TECH ENABLED SERVICES

D.A. DAVIDSON MCF INTERNATIONAL | A STRATEGIC PARTNERSHIP

In an increasingly interconnected world, our clients require a global approach



The D.A. Davidson MCF International brand is a strategic partnership between D.A. Davidson and MCF Corporate Finance. Together, we offer clients unparalleled access to our transatlantic M&A and debt advisory platform.

The team's international expertise provides best-in-class capabilities to clients in the middle market.

Working together, our senior professionals help clients navigate the vast investor universe, execute global transactions, and achieve the best possible results for their business.

D.A. Davidson & Co. Office Locations

Atlanta, Georgia

Boca Raton, Florida

Boston, Massachusetts

Chicago, Illinois

Denver, Colorado

Great Falls, Montana

New York, New York*

Orange County, California

Portland, Oregon

Salt Lake City, Utah

Seattle, Washington

Toronto, Canada

MCF Office Locations

Frankfurt, Germany

Hamburg, Germany

Helsinki, Finland

London, United Kingdom

Munich, Germany

Stockholm, Sweden

1,200+

M&A TRANSACTIONS

180+

INVESTMENT BANKING PROFESSIONALS

19

TRANSATLANTIC LOCATIONS

55

SENIOR PARTNERS

SERVING YOU BETTER TOGETHER

We are experts in international business and operate seamlessly as a unified team to serve our clients. With extensive coverage of financial investors, from institutional funds to family offices, we provide the access and insight to buyer ecosystems on both sides of the Atlantic.



* two office locations in New York

THE D.A. DAVIDSON MCF INTERNATIONAL ADVANTAGE

D.A. Davidson MCF International continuously refines its expertise in offering differentiated solutions and advice for its clients

BULGE BRACKET CAPABILITIES

We offer expansive capabilities, delivered by experienced advisors, supported by advanced analysis

FULL-SERVICE CAPABILITIES

M&A and debt advisory, public and private capital raising, and corporate services

LEADING EQUITY RESEARCH

Award winning institutional equity research

COMPREHENSIVE ACCESS

Broad access to strategic and financial buyers

INTERNATIONAL REACH

Wide scale and strategic partnership across the Atlantic

INDUSTRY EXPERTISE

Significant experience within our core industry verticals

PUBLIC MARKET INSIGHTS

Provided through institutional sales, trading and syndicate

BOUTIQUE FOCUS ON CLIENTS

Each client transaction meaningfully impacts our firm results and receives the attention it deserves

SENIOR LEVEL ATTENTION

Senior bankers will maintain presence throughout the process

MIDDLE MARKET EXPERTISE

M&A, capital markets and debt advisory knowledge for mid-sized companies

UNIQUE PERSPECTIVES

Knowing challenges and opportunities for mid-sized companies

INDEPENDENT

Employee-owned firm focused exclusively on client objectives

RELATIONSHIP DRIVEN

Highly customized solutions supporting long-term client success



“Our people are our greatest asset; it is through their expertise and dedication that we can continue to invest in relationships.”

Hans-Christoph Stadel
Executive Chairman, MCF

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OUR PEOPLE



OUR PARTNERS

Our 16 partners oversee the daily operations & head up each MCF office.

The partner group works to develop our firm, set our strategic direction and create a sustainable and attractive working environment that emphasises competence, professionalism and strong team spirit.

We offer a breadth of experience and specialist industry knowledge across all our offices.



BROR AXBERG



CHRISTOPH BREGULLA



STEFAN EDLICH



MIKA GALKIN



DR SVEN HARMSEN



IAN HENDERSON



RITA LEI



MATTHIAS MAGNUS



STEFAN MATTERN



NILS PETTER PALMEFORS



ERIK PETTERSSON



IVO POLTEN



RICHARD ROESENER



HANS-CHRISTOPH STADEL



DR CHRISTOPH STOECKER



JUSSI VUORINEN

OUR PEOPLE | 5 OFFICES, 1 FIRM

An entrepreneurial team dedicated to providing clients with expert and honest advice

OUR PEOPLE

MCF's multinational team includes 80+ professionals who bring extensive experience from industry, banking, finance, accounting and law.

Our firm is strengthened by a Supervisory Board and an Industry Advisors network, comprising of leading European financial and industry decision-makers. These professionals offer support and guidance while acting as sparring partners on strategic matters relating to MCF projects and operations.

OUR VALUES

At MCF, we are guided by five core values that represent our highest priorities and are at the heart of our organisation.

Take ownership & find solutions

Be your best & care for others

Never just business

Communication equals leadership

Champion the team

16 Partners

80+ Experienced Professionals

40+ Industry Advisors

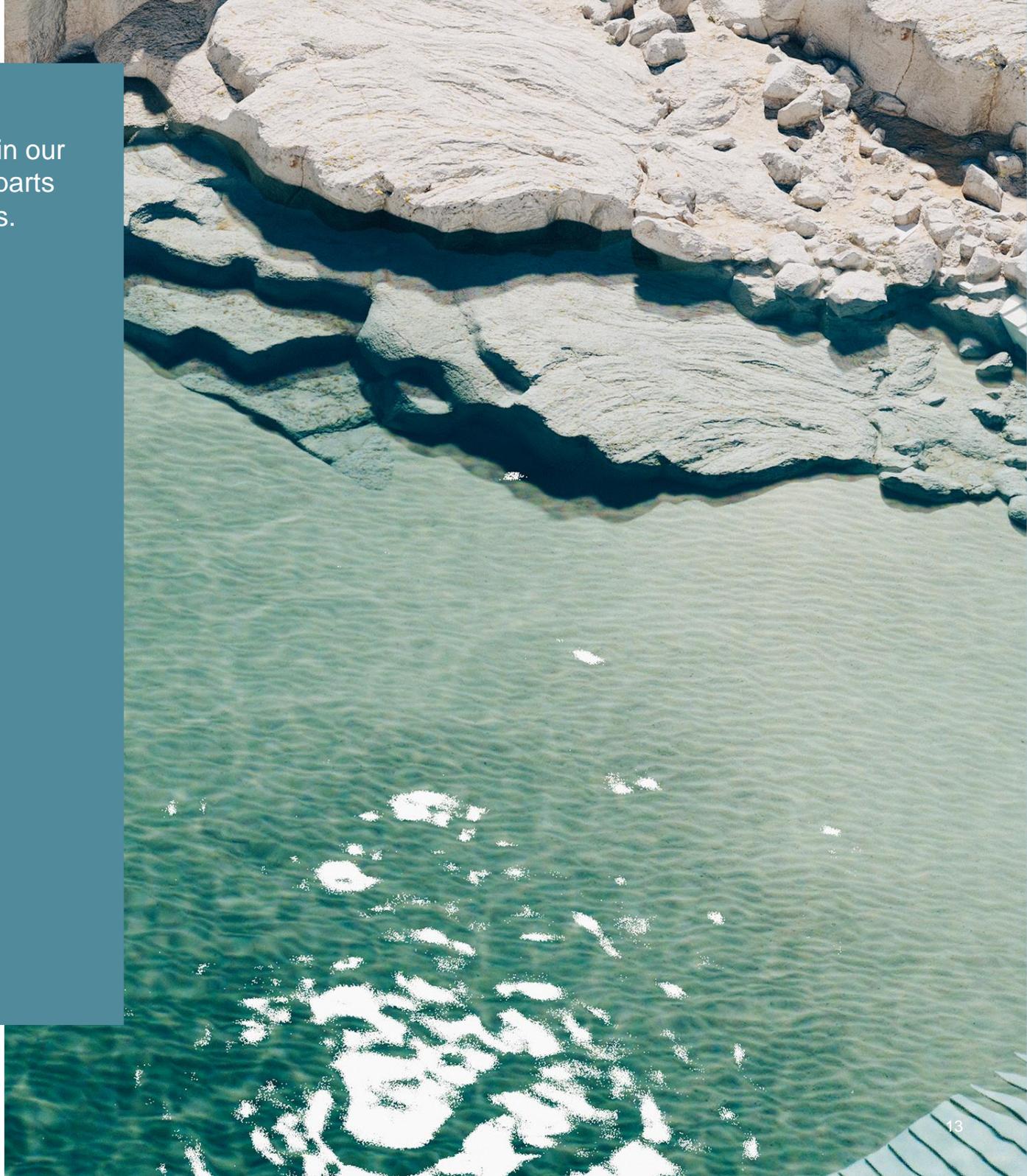
8 Supervisory Board Members

5 Core Values

We have developed deep expertise in our 4 core industries, covering different parts of the value chain and sub-segments.

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SELECTED REFERENCES



EXPERIENCED ADVISOR WITHIN OUR FOUR CORE SECTORS

Our client references include listed and private companies, family offices and the private equity community

BUSINESS SERVICES



Aspia IMT INTERNATIONAL MOTIVATION TRAINING RECOVER NORDIC renta omega point. Adapteo.
 VeddestaGruppen poweredynipie phm* Deckeling Arndt Advisors: NIXON
 TRANSCO DUVENBECK CRAMO HAS E C MOTUM Ramudden ALBA FCG

CONSUMER



ALMA HYROX complete your car. rameder. BERNER Katsastus Hero
 Lundhaags Orkla Hööks ILKKA deutsche see JUMP YARD SPI
 Convini VR GROUP KALEVAMEDIA AKADEMIBOKHANDELN SAKA green partners International

INDUSTRIALS



afas Axel Johnson International metso HANIEL KAEFER MARMON
 MAGGREGOR uponor evac
 JBT HEIDELBERG PSG KONECRANES WÄRTSILÄ Muehlhan AG
 SAUER DANFOSS KÖRBER Valmet SULZER Thule Group

TECHNOLOGY



tdf Tradedoubler ASSESSIO GAMERSGATE Doodle
 reactive technologies TRADERA nets visitgroup Spotify
 Voyantic hanseaticsoft Formulate Xantaro seriline
 vizlib EPISERVER

SELECTED FINANCIAL SPONSOR REFERENCES

Bridgepoint MAIN CAPITAL PARTNERS NALKA
 emz INVISION
 IK Partners PARTNERA
 INTERA PARTNERS VAAKA PARTNERS
 Norvestor volati.
 verdane capital [segulah] ENDLESS
 PRIVEQ AHLSTRÖM CAPITAL
 ERGON panostaja Rutland
 Silverfleet Accent Equity
 sentica CapMan
 Deutsche Beteiligungs AG AGILITAS
 LEAD EQUITIES DUKE STREET
 PINOVA CAPITAL CHEQUERS CAPITAL FSN CAPITAL

SELECTED REFERENCES BY INDUSTRY SECTOR

MCF has extensive expertise in our four core industries covering different parts of the value chain and sub-segments

BUSINESS SERVICES



 Sale of Aspia 2023	 Sale of Malte Månson 2023	 Acquisition of Schultz Gruppe 2022	 Sale of Motum AB 2022	 Acquisition of ClaraLab 2022	 Acquisition of Renta 2022
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CONSUMER



 Acquisition of The Tofo Co. 2024	 Part sale of Centro Hotel Group 2024	 Sale of Olofsson Bil 2024	 Sale of gluten free business of Semper 2023	 Sale of C.P. Hart 2022	 Acquisition of Arriva Sweden 2022
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INDUSTRIALS



 Sale of Molok Group 2023	 Sale of Finelcomp 2022	 Sale of A.H. Meyer 2022	 Sale of Wangen Pumpen 2022	 Acquisition of Müpro 2022	 Sale of its European and US entities 2022
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TECHNOLOGY

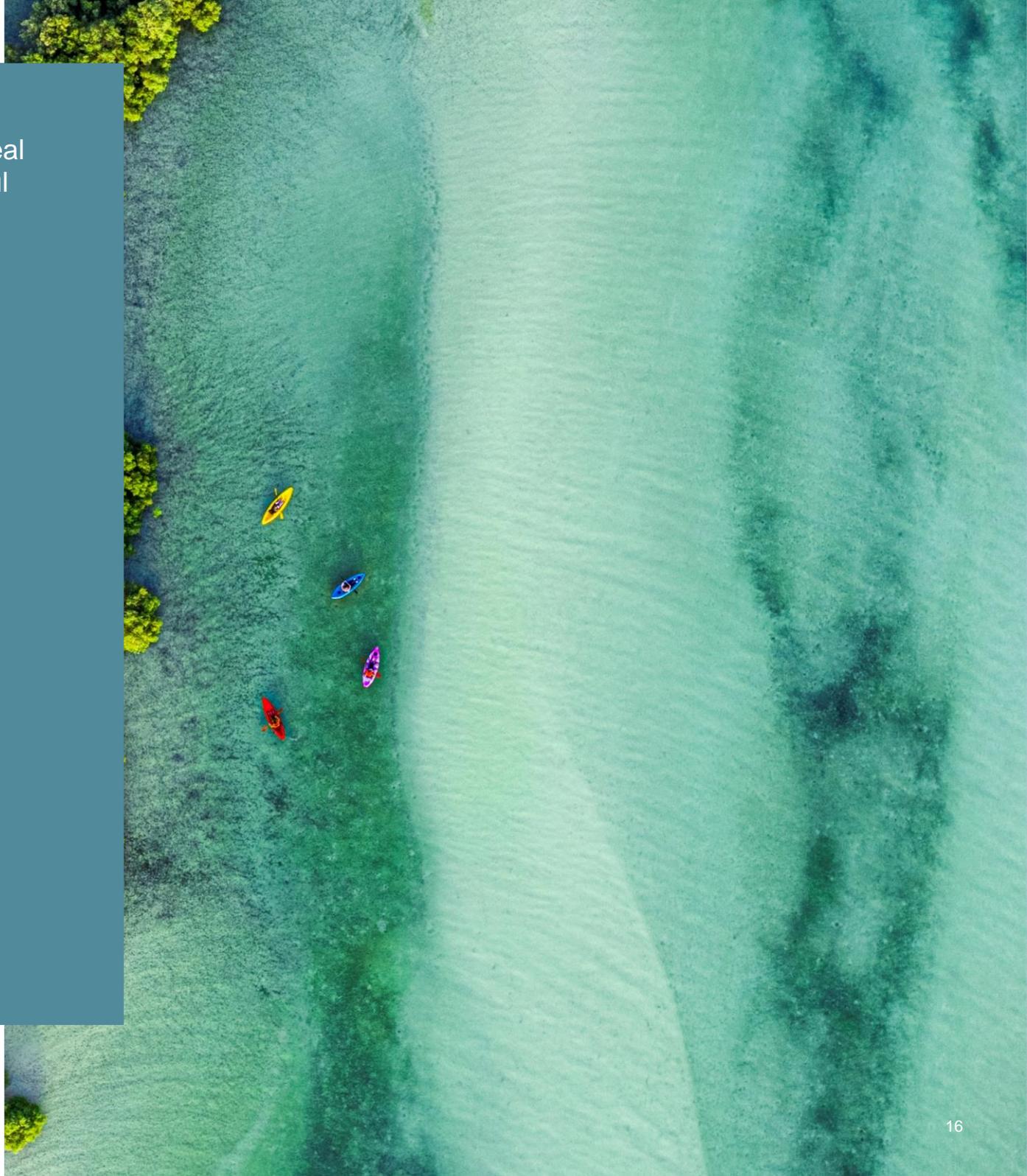


 Sale of SeaCross 2024	 Sale of Shore 2024	 Strategic growth investment from PSG 2023	 Sale of vizlib 2023	 Sale of Voyantic 2023	 Sale of Miradore 2022
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MCF has generated a continuous deal flow with more than 1,200 successful transactions.

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RECENT TRACK RECORD



RECENT TRANSACTIONS 1|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

TECHNOLOGY

ilkka
acquired

PROFINDER
a portfolio company of

JUURI PARTNERS

BUY-SIDE ADVISOR

2024 

BUSINESS SERVICES

TKD
Just use. We care.

a portfolio company of

DEUTSCHE PRIVATE EQUITY

Arrangement of growth financing following the initial acquisition

DEBT ADVISOR

2024 

INDUSTRIALS

Summit
TIMBER GROUP

acquired

CHESHIRE mouldings

BUY-SIDE ADVISOR

2024 

INDUSTRIALS

Nimbus

sold

HawthornTimber

to Management and individual shareholders

SELL-SIDE ADVISOR

2024 

INDUSTRIALS

Junnikkala
Growing Strong.

sold to

StoraEnso

SELL-SIDE ADVISOR

Pending 

TECHNOLOGY

SeaCross
High Speed Navigation

sold to

Adelis Equity

SELL-SIDE ADVISOR

2024 

CONSUMER

COMITIS CAPITAL

acquired

THE TOFOO Co.

BUY-SIDE ADVISOR

2024  

TECHNOLOGY

shore

sold to

group.one

a portfolio company of

Cinven **ONTARIO TEACHERS' PENSION PLAN**

SELL-SIDE ADVISOR

2024  

INDUSTRIALS

bluu + unit

a portfolio company of

Triton

refinancing of existing debt and arrangement of additional acquisition facilities

DEBT ADVISOR

2024 

INDUSTRIALS

JUNGBLODT
SPEZIALSCHRAUBEN SEIT 1848

sold to

OME!
METALLURGICA ERBSE

a portfolio company of

IGI
PRIVATE EQUITY

SELL-SIDE ADVISOR

2024  

RECENT TRANSACTIONS 2|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

BUSINESS SERVICES

Adapteo.
acquired

JYTAS
rental business

BUY-SIDE ADVISOR

2024 

CONSUMER

CENTRO HOTEL GROUP
majority sale of hotel portfolio & operations to

HR Group

SELL-SIDE ADVISOR

2024 

CONSUMER

EGERIA
financing of the acquisition of

Meyer Menü
LIEFERT LECKER

DEBT ADVISOR

2024 

INDUSTRIALS

De Dietrich
PROCESS SYSTEMS
acquired

HEINKEL
DRYING AND SEPARATION GROUP

BUY-SIDE ADVISOR

2024  

TECHNOLOGY

SUMMAEQUITY
financing of the acquisition of

FAST LTA

DEBT ADVISOR

2024 

INDUSTRIALS

KATSA
sold to

TWIN DISC.

SELL-SIDE ADVISOR

2024  

BUSINESS SERVICES

IMT INTERNATIONAL MOTIVATION TRAINING
a portfolio company of

Deutsche Unternehmensnachfolge
sold to

ORLANDO

SELL-SIDE ADVISOR

2024 

CONSUMER

Olofsson Bil
sold to

bilia

SELL-SIDE ADVISOR

2024 

TECHNOLOGY

nimly **EasyAccess** EASY LIVING
sold to

RCO
a portfolio company of

NOVAX

SELL-SIDE ADVISOR

2024   

TECHNOLOGY

visitgroup
a company backed by

Standout Capital
received a strategic growth investment from

PSG

SELL-SIDE ADVISOR

2023   

RECENT TRANSACTIONS 3|3

MCF has generated a continuous deal flow with more than 1,200 successful transactions

CONSUMER



acquired



BUY-SIDE & DEBT ADVISOR

2023 

INDUSTRIALS



sold Kalajoki heat plant operations to



a portfolio company of



SELL-SIDE ADVISOR

2023 

INDUSTRIALS



sold a majority stake to



SELL-SIDE ADVISOR

2023 

CONSUMER



Amend and Extend of existing debt facilities

DEBT ADVISOR

2023 

BUSINESS SERVICES

IK Partners sold its portfolio company



to



SELL-SIDE ADVISOR

2023 

INDUSTRIALS



financing of the acquisition of



DEBT ADVISOR

2023 

BUSINESS SERVICES



sold to



SELL-SIDE ADVISOR

2023 

BUSINESS SERVICES



acquired a significant stake in



BUY-SIDE ADVISOR

2023 

TECHNOLOGY



sold to



SELL-SIDE ADVISOR

2023 

INDUSTRIALS



sold to



SELL-SIDE ADVISOR

2023 

An aerial photograph of a vibrant turquoise river winding through a lush, green forest. A paved road curves along the lower edge of the river. The top of the image shows a dense forest of trees with some dry, brownish foliage. The bottom of the image shows a dense forest of green trees.

06

CONTACT US

CONTACT US

MCF Corporate Finance | 6 offices, 1 firm

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WE INVEST IN RELATIONSHIPS

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MCF has successfully structured and executed over 1,200 M&A and debt advisory transactions for multinational corporations, mid-sized companies, family offices, and private equity investors across its four core sectors: Business Services, Consumer, Industrials and Technology.

For further information, please visit www.mcfcorpfin.com.